



## LAHOTI OVERSEAS LIMITED

REGD. OFFICE :

307, ARUN CHAMBERS, TARDEO ROAD,

MUMBAI - 400 034. INDIA

TEL.: 91-22-40 500 100 • FAX : 91-22-40 500 150

Internet: <http://www.lahotioverseas.com>

E-Mail : [umesh@lahotioverseas.com](mailto:umesh@lahotioverseas.com)

Corporate Identity No. L74999MH1995PLC087643

May 28, 2026

To,  
**BSE Limited,**  
1st Floor, New Trading Ring, Rotunda Building,  
P J Towers, Dalal Street,  
Fort, Mumbai - 400 001.

**Scrip Code: 531842**

**Sub: Outcome of the Board Meeting held on Thursday, May 28, 2026, pursuant to the requirements of Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

Dear Sir/ Madam,

We hereby inform you that in compliance with the requirements of Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, from time to time, the Board of Directors of Lahoti Overseas Limited, at their meeting held on Thursday, May 28, 2026, have, inter-alia, considered and approved the following:-

1. The Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended on March 31, 2026, along with the Statement of Assets and Liabilities as at March 31, 2026 and a Statement of Cash Flow for the financial year ended on March 31, 2026
2. Took note of the Auditor’s Report with unmodified opinion on the Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended on March 31, 2026, issued by M/s. P C Ghadiali & Company LLP, Statutory Auditors of the Company and same is enclosed herewith.

Further, a declaration signed by Mr. Mahesh Mishra, Chief Financial Officer of the Company with respect to the Auditor’s Report issued by the Statutory Auditors with unmodified opinion on the aforementioned Audited Standalone and Consolidated Financial Results is also enclosed herewith as **Annexure – A.**



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As well, in line with the requirements of Regulation 47 of the Listing Regulations, a newspaper publication, containing a Quick Response (“QR”) Code and the details of the webpage, where complete Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended on March 31, 2026 will be published.

3. Details of Outstanding Qualified Borrowings and Incremental Qualified Borrowings for the financial year ended on March 31, 2026 with reference to Securities and Exchange Board of India Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 is also enclosed herewith as **Annexure – B**.
4. Recommended the final Dividend of Rs. 0.20/- (Twenty paise only) per equity share i.e. 10%, having face value of Rs. 2/- each (Rupees two only) on the Equity Share Capital of the Company for the financial year 2025-26, subject to the approval of the Shareholders at the ensuing Annual General Meeting (“AGM”) of the Company

The Board Meeting commenced at 3.00 p.m. and concluded at 3.40 p.m.

As well, in terms of requirements of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended, from time to time, the Trading Window for trading in Equity Shares of the Company by all the Designated Persons and their immediate relatives will be opened from Sunday, May 31, 2026 onwards.

You are requested to take the same on record.

Thanking you.

Yours faithfully,

For **Lahoti Overseas Limited**

**Shubham Aggarwal**

Company Secretary and Compliance Officer

Encl: As above

**Independent Auditor's Report on the Quarterly and Year to Date Audited Standalone Financial Result of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

To  
The Board of Directors,  
Lahoti Overseas Limited

**Report on the audit of the Standalone Financial Results**

**Opinion**

We have audited the accompanying statements of quarterly and year to date standalone financial results of **Lahoti Overseas Limited** ("the Company"), for the quarter ended and year ended March 31, 2026 ("Statement") attached herewith being submitted by Company pursuant to the requirements of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- i. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. gives a true and fair view in conformity with the applicable Indian Accounting Standards and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information of the Company for the quarter ended and year ended March 31, 2026.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

**Management's and Board of Directors Responsibilities for the Standalone Financial Statements**

The Statement has been prepared on the basis of the annual financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit/ loss and other comprehensive income of the Company and other financial information in accordance with the applicable Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in



compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

### **Auditor's Responsibility for the Audit of standalone Financial Results**

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- (a) Identify and assess the risks of material misstatement of the standalone financial statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- (b) Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statement in place and operating effectiveness of such control.
- (c) Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- (d) Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our



auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- (e) Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

#### Other Matter

The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published audited year-to-date figures up to the fourth quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

**For P C Ghadiali and Co LLP**

**Chartered Accountants**

FRN: 103132WW-100037

**Pannkaj Ghadiali**  
**(Managing Partner)**

Membership No.: 031745

UDIN: 26031745TQTULX9051



Place: Mumbai

Date: May 28, 2026



# LAHOTI OVERSEAS LIMITED

REGD.OFFICE : 307, ARUN CHMBERS, TARDEO ROAD, MUMBAI-400 034  
CIN: L74999MH1995PLC087643

## Statement of Audited Financial Results for the Quarter and Year ended 31st March,2026

Rs. In Lakhs

Sr. No.	Particulars	STANDALONE				
		Quarter Ended			Year Ended	
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for the current period ended	Year to date figures for the previous Year ended
		31/03/2026	31/12/2025	31/03/2025	31/03/2026	31/03/2025
	Audited	Unaudited	Audited	Audited	Audited	
I)	<b>CONTINUING OPERATIONS</b>					
	(a) Net Sales / Income from operations	8,467.76	9,289.12	11,475.91	36,223.98	47,616.12
	(b) Other Operational Income	377.60	650.86	698.44	1,725.07	2,960.32
	<b>Total Revenue From Operations</b>	<b>8,845.35</b>	<b>9,939.98</b>	<b>12,174.35</b>	<b>37,949.05</b>	<b>50,576.45</b>
II)	<b>Other Income</b>	<b>256.90</b>	<b>261.07</b>	<b>270.34</b>	<b>1,467.90</b>	<b>606.39</b>
	Unrealised Gain/Loss (net)	50.34	(30.41)	(12.28)	165.98	80.01
III)	<b>Total Income (I+II)</b>	<b>9,152.60</b>	<b>10,170.64</b>	<b>12,432.41</b>	<b>39,582.93</b>	<b>51,262.85</b>
IV)	<b>Expenses</b>					
	(a) Purchases of stock-in-trade	8,530.26	8,855.79	10,213.83	35,060.23	44,775.61
	(b) Changes in inventories of finished goods, stock-in-trade	(312.35)	(23.57)	602.83	(206.53)	502.29
	(c) Employee benefits expenses	116.37	103.61	133.21	431.82	397.68
	(d) Selling expenses	315.64	379.76	503.63	1,506.11	2,477.72
	(e) Finance costs	72.14	72.07	68.16	220.92	339.62
	(f) Depreciation and amortisation expenses	56.73	57.10	63.86	226.84	247.30
	(g) Other expenses	227.45	176.77	180.89	689.33	687.68
	<b>Total expenses (IV)</b>	<b>9,006.23</b>	<b>9,621.54</b>	<b>11,766.42</b>	<b>37,928.73</b>	<b>49,427.91</b>
V)	<b>Profit / (Loss) before Exceptional items and tax (III-IV)</b>	<b>146.36</b>	<b>549.10</b>	<b>665.99</b>	<b>1,654.21</b>	<b>1,834.94</b>
V)	<b>Exceptional items Gain/(loss) net</b>	-	-	-	-	-
VI)	<b>Profit / (Loss) before tax (V-VI)</b>	<b>146.36</b>	<b>549.10</b>	<b>665.99</b>	<b>1,654.21</b>	<b>1,834.94</b>
VII)	<b>Tax expenses:</b>					
	(a) Current tax	27.58	197.19	243.84	366.19	538.99
	(b) Short/Excess Tax	0.58	-	-	0.58	-
	(c) Deferred tax	(114.22)	(85.41)	18.04	(210.58)	9.89
VIII)	<b>Net Profit / (Loss) for the period from continuing operation (VI-VII)</b>	<b>232.43</b>	<b>437.32</b>	<b>404.11</b>	<b>1,498.02</b>	<b>1,286.05</b>
IX)	<b>Profit/(Loss) from Discontinuing operations</b>	-	-	-	-	-
X)	<b>Tax expenses of Discontinuing operations</b>	-	-	-	-	-



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**LAHOTI OVERSEAS LIMITED**REGD.OFFICE : 307, ARUN CHMBS, TARDEO ROAD, MUMBAI-400 034  
CIN: L74999MH1995PLC087643**Statement of Audited Financial Results for the Quarter and Year ended 31st March,2026**

Rs. In Lakhs

Sr. No.	Particulars	STANDALONE				
		Quarter Ended			Year Ended	
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for the current period ended	Year to date figures for the previous Year ended
		31/03/2026	31/12/2025	31/03/2025	31/03/2026	31/03/2025
	Audited	Unaudited	Audited	Audited	Audited	
XI)	Profit/(Loss) from Discontinuing operations (after tax) (IX-X)	-	-	-	-	-
XII)	Profit / (Loss) for the period (VIII+XI)	232.43	437.32	404.11	1,498.02	1,286.05
XIII)	<b>Other comprehensive income</b>					
	a) (i) Items that will not reclassified to profit or loss	84.51	(10.34)	(232.25)	93.17	(120.38)
	(ii) Income tax relating to items will not be reclassified to profit or loss	(21.27)	2.60	58.45	(23.45)	30.30
	b) (i) Items that will be rereclassified to profit or loss	-	-	-	-	-
	(ii) Income tax relating to items will be reclassified to profit or loss	-	-	-	-	-
	<b>Total Comprehensive income/ (Loss)</b>	<b>63.24</b>	<b>(7.73)</b>	<b>(173.81)</b>	<b>69.72</b>	<b>(90.09)</b>
XIV)	Profit (Loss) and other comprehensive income for the period (XII+XIII)	295.67	429.59	230.31	1,567.74	1,195.97
XV)	<b>Earnings per equity share (face value Rs.2/-)</b>					
	(a) Basic (in Rs.)	0.80	1.50	1.39	5.14	4.41
	(b) Diluted (in Rs.)	0.80	1.50	1.39	5.14	4.41

**Notes**

- The above financial results as per regulation 33 of SEBI (Listing Obligations and Discloser Requirements) Regulations, 2015 for the quarter ended on 31st March, 2026 are reviewed by the Audit Committee in its meeting held on 28th May, 2026 and approved & taken on record by the Board of Directors in its meeting held on 28th May, 2026. The Statutory Auditors of the Company have carried out the "Limited Review" of the above results.
- This Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind-AS), prescribed under Section 133, of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- The figures of the quarter ended 31st March, 2026 and year ended 31st March, 2026 are balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the fourth quarter of the relevant financial year.
- The Company has identified two reportable segments, Export/Trading Division and Power Division in accordance with the requirements of Ind AS 108.
- Previous period's/year's figures have been regrouped/reclassified wherever necessary.
- The above financial results are available on the website of the Company - [www.lahotioverseas.in](http://www.lahotioverseas.in)

For LAHOTI OVERSEAS LIMITED

PLACE : MUMBAI  
DATE : May 28, 2026  
UMESH LAHOTI  
MANAGING DIRECTOR



# LAHOTI OVERSEAS LIMITED

REGD.OFFICE : 307, ARUN CHMERS, TARDEO ROAD, MUMBAI-400 034

CIN: L74999MH1995PLC087643

Statement of Assets and Liabilities as at March 31,2026

Rs. In Lakhs

Sr. No.	Particulars	As at 31/03/2026	As at 31/03/2025
	<b><u>ASSETS</u></b>		
1	<b>Non-current assets</b>		
	(a) Plant, property and equipment	795.41	1,115.76
	(b) Investment property	1,520.46	1,598.29
	(c) Financial assets		
	(i) Investments	7,129.82	4,454.77
	(ii) Trade receivables	6.83	6.83
	(iii) Other Financial Assets	315.15	315.11
	(d) Non-Current tax asset (net)	178.23	177.40
		<b>9,945.89</b>	<b>7,668.15</b>
2	<b>Current assets</b>		
	(a) Inventories	913.74	707.21
	(b) Financial assets		
	(i) Investments	1,086.28	-
	(ii) Trade receivables	10,437.68	10,785.08
	(iii) Cash and cash equivalents	1,633.27	1,933.25
	(iv) Loans and Advances	9.77	193.63
	(v) Other Financial Assets	1,553.59	1,119.93
	(c) Other Current assets	137.88	221.05
	(d) Current year Tax Assets	375.87	444.08
		<b>16,148.08</b>	<b>15,404.23</b>
	<b>Total Assets</b>	<b>26,093.97</b>	<b>23,072.39</b>
	<b><u>EQUITY AND LIABILITIES</u></b>		
1	<b>Equity</b>		
	(a) Equity Share Capital	584.59	584.59
	(b) Other Equity	20,907.51	19,398.11
		<b>21,492.10</b>	<b>19,982.69</b>
2	<b>Non-current liabilities</b>		
	(a) Financial liabilities		
	(i) Long-term borrowings	-	-
	(ii) Trade payables	-	-
	-Total outstanding dues to micro enterprises and small enterprises	-	-
	-Total outstanding dues to creditors other than micro enterprises and small enterprises	18.83	18.83
	(b) Other long-term liabilities	166.19	180.47
	(c) Long-term provisions	84.97	62.52
	(d) Deferred Tax Liabilities (Net)	148.16	335.29
		<b>418.14</b>	<b>597.12</b>



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# LAHOTI OVERSEAS LIMITED

REGD.OFFICE : 307, ARUN CHMERS, TARDEO ROAD, MUMBAI-400 034

CIN: L74999MH1995PLC087643

Statement of Assets and Liabilities as at March 31,2026

Rs. In Lakhs

Sr. No.	Particulars	As at 31/03/2026	As at 31/03/2025
3	<b>Current liabilities</b>		
	(a) Financial liabilities		
	(i) Short-term borrowings	3,203.36	605.32
	(ii) Trade payables		
	-Total outstanding dues to micro enterprises and small enterprises	28.50	37.59
	-Total outstanding dues to creditors other than micro enterprises and small enterprises	191.87	358.94
	(b) Other current liabilities	375.05	913.94
	(c) Short-term provisions	18.75	37.80
	(d) Current Tax Liabilities	366.19	538.99
		<b>4,183.73</b>	<b>2,492.58</b>
	<b>Total Equity and Liabilities</b>	<b>26,093.97</b>	<b>23,072.39</b>

**Notes :**

- 1 The above audited financial results as per regulation 33 of SEBI (Listing Obligations and Discloser Requirements) Regulations, 2015 for the quarter & year ended on 31st March, 2026 were reviewed by the Audit Committee at its meeting held on 28th May, 2026 and approved & taken on record by the Board of Directors at its meeting held on 28th May, 2026.
- 2 This Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind-AS), prescribed under Section 133, of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- 3 The figures of the quarter ended 31st March, 2026 and year ended 31st March, 2026 are balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the fourth quarter of the relevant financial year.
- 4 The Company has identified two reportable segments, Export/Trading Division and Power Division in accordance with the requirements of Ind AS 108.
- 5 Previous year's figures have been regrouped, rearranged and reclassified wherever necessary.
- 6 The above financial results are available on the website of the Company - [www.lahotioverseas.in](http://www.lahotioverseas.in)

For LAHOTI OVERSEAS LIMITED



UMESH LAHOTI  
MANAGING DIRECTOR  
DIN 00361216

PLACE : MUMBAI  
DATE : May 28, 2026



# LAHOTI OVERSEAS LIMITED

REGD.OFFICE : 307, ARUN CHMBERS, TARDEO ROAD, MUMBAI-400 034

CIN: L74999MH1995PLC087643

Cash Flow Statement for the year ended March 31,2026

Rs. In Lakhs

Sr. No.	Particulars	For the Year Ended 31/03/2026	For the Year Ended 31/03/2025
A	<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
	Net Profit before Tax and prior period items	1,654.21	1,834.94
	<u>Adjustements for:</u>		
	Interest Paid	81.28	194.33
	Depreciation	226.84	247.30
	(Profit)/Loss on sale of Property, Plant and Equipment	3.67	-
	(Profit)/Loss on sales of Land	(541.99)	-
	Rent Received	(276.30)	(242.86)
	Other Non-operating Income	(19.27)	(31.37)
	Profit and loss on sale of investment	(121.41)	(25.65)
	Unrealised (Gain)/Loss	(165.98)	(80.01)
	Interest Received	(335.40)	(178.32)
	Dividend Received	(5.19)	(4.34)
	Net Profit from Operating Activities	500.48	1,714.03
	<b>Movements in Working Capital</b>		
	(Increase)/Decrease in Inventories	(206.53)	502.29
	(Increase)/Decrease in Trade & Other Receivable	366.67	(916.29)
	(Increase)/Decrease in Other current assets	83.17	27.72
	(Increase)/Decrease in Short term loans and advances	(249.79)	836.11
	(Increase)/Decrease in Long Term Receivables	(0.87)	19.69
	Increase/(Decrease) Trade Payable, Current Liabilities	(734.09)	195.74
	Increase/(Decrease) Other Long Term Liabilities & Long term provisions	101.33	(3.09)
	<b>Cash Generated from Operations</b>	(139.64)	2,376.19
	Taxes paid	(471.36)	(259.13)
	<b>Net Cash Flow before Extraordinary items</b>	(610.99)	2,117.06
	Exceptional Items / Adjustments (Non-Operating Income)	-	-
	<b>Cash Flow from Operating Activities after Exceptional items</b>	(610.99)	2,117.06
B	<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
	Purchase of Property Plant and Equipment	(33.95)	(195.74)
	Sale of Prpoerty Plant and Equipment	743.61	-
	Purchase of Investment	(10,143.94)	(1,600.05)
	Sale of Investment	6,670.00	468.16
	Interest Received	335.40	178.32
	Dividend Received	5.19	4.34
	Rent Received	276.30	242.86
	<b>Net Cash Flow from Investing Activities</b>	(2,147.40)	(902.11)



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# LAHOTI OVERSEAS LIMITED

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CIN: L74999MH1995PLC087643

Cash Flow Statement for the year ended March 31,2026

Rs. In Lakhs

Sr. No.	Particulars	For the Year Ended 31/03/2026	For the Year Ended 31/03/2025
C	<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
	Dividend Paid	(58.34)	(58.34)
	Interest paid	(81.28)	(194.33)
	(Repayment)/Received of borrowings	2,598.04	(427.28)
	<i>Net Cash From Financing Activities</i>	2,458.42	(679.96)
	Net Increase in Cash and Cash Equivalents (A+B+C)	(299.98)	535.00
	Cash and Cash Equivalents (OPENING BALANCE)	1,933.25	1,398.25
	Cash and Cash Equivalents (CLOSING BALANCE)	1,633.27	1,933.25
		(299.98)	535.00


Notes:

- 1 The above Cash Flow Statement has been prepared under the "Indirect Method" as set out in the Ind AS 7 on Cash Flow Statement.
- 2 Cash and cash equivalent at the end of year represents cash and bank balances.
- 3 Previous year's figures have been rearranged/regrouped, wherever

For LAHOTI OVERSEAS LIMITED

PLACE : MUMBAI  
DATE : May 28, 2026



  
UMESH LAHOTI  
MANAGING DIRECTOR  
DIN 00361216



**Segment-wise Revenue, Results and Capital Employed**  
**For the Quarter and Year Ended Ended on 31st March, 2026**

Rs. In Lakhs

Particulars	Quarter Ended			Year Ended	
	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for the current period ended	Year to date figures for the previous Year ended
	31/03/2026	31/12/2025	31/03/2025	31/03/2026	31/03/2025
	Audited	Unaudited	Audited	Audited	Audited
<b>1. Segment Revenue</b>					
(a) Export/Trading Division	8,779.69	9,877.27	12,125.14	37,663.81	50,170.79
(b) Power Division	40.60	36.07	49.21	228.48	274.85
(c) Others	25.07	26.64	0.00	56.76	130.81
<b>Net sales/Income From Operations</b>	<b>8,845.35</b>	<b>9,939.98</b>	<b>12,174.35</b>	<b>37,949.05</b>	<b>50,576.45</b>
<b>2. Segment Results</b>					
Profit/(Loss) before Interest & Tax					
(a) Export/Trading Division	(65.70)	309.39	486.88	125.77	1,327.51
(b) Power Division	22.90	(9.95)	(2.29)	69.03	79.07
(c) Others	22.01	23.13	(8.50)	46.44	81.58
<b>Total</b>	<b>(20.80)</b>	<b>322.57</b>	<b>476.09</b>	<b>241.24</b>	<b>1,488.16</b>
Less:					
(i) Finance Cost	174.43	(30.22)	68.16	220.92	339.62
(ii) Other Un-allocable Expenditure net of Un-allocable Income	(341.59)	(196.32)	(258.05)	(1,633.88)	(686.40)
	(167.16)	(226.54)	(189.89)	(1,412.96)	(346.78)
<b>Total Profit Before Tax</b>	<b>146.36</b>	<b>549.10</b>	<b>665.98</b>	<b>1,654.21</b>	<b>1,834.94</b>
<b>3 Segment Assets</b>					
(a) Export/Trading Division	18,155.21	15,945.53	17,588.97	18,155.21	17,588.97
(b) Power and Other Division	241.44	114.79	328.37	241.44	328.37
(c) Others and Un-allocable	7,697.32	8,728.25	5,155.03	7,697.32	5,155.03
<b>Total Assets</b>	<b>26,093.97</b>	<b>24,788.57</b>	<b>23,072.38</b>	<b>26,093.97</b>	<b>23,072.38</b>
<b>4 Segment Liabilities</b>					
(a) Export/Trading Division	4,207.21	3,185.45	2,496.26	4,207.21	2,496.26
(b) Power and Other Division	28.47	68.65	54.44	28.47	54.44
(c) Others and Un-allocable	366.19	338.62	538.99	366.19	538.99
<b>Total Liabilities</b>	<b>4,601.87</b>	<b>3,592.72</b>	<b>3,089.69</b>	<b>4,601.87</b>	<b>3,089.69</b>
<b>5 Capital Employed</b> (Segment assets – Segment Liabilities)					
(a) Export/Trading Division	13,948.00	12,760.08	15,092.71	13,948.00	15,092.71
(b) Power and Other Division	212.97	46.14	273.93	212.97	273.93
(c) Others and Un-allocable	7,331.13	8,389.64	4,616.05	7,331.13	4,616.05
<b>Total</b>	<b>21,492.10</b>	<b>21,195.85</b>	<b>19,982.69</b>	<b>21,492.10</b>	<b>19,982.69</b>

**Notes**

- The above financial results as per regulation 33 of SEBI (Listing Obligations and Discloser Requirements) Regulations, 2015 for the quarter ended on 31st March, 2026 are reviewed by the Audit Committee in its meeting held on 28th May, 2026 and approved & taken on record by the Board of Directors in its meeting held on 28th May, 2026. The Statutory Auditors of the Company have carried out the "Limited Review" of the above results.
- This Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind-AS), prescribed under Section 133, of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- The figures of the quarter ended 31st March, 2026 and year ended 31st March, 2026 are balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the fourth quarter of the relevant financial year.
- The Company has identified two reportable segments, Export/Trading Division and Power Division in accordance with the requirements of Ind AS 108.
- Previous year's figures have been regrouped, rearranged and reclassified wherever necessary.
- The above financial results are available on the website of the Company - [www.lahotioverseas.in](http://www.lahotioverseas.in)

For LAHOTI OVERSEAS LIMITED

PLACE : MUMBAI  
DATE : May 28, 2026



UMESH LAHOTI  
MANAGING DIRECTOR  
DIN 00361216

**Independent Auditor's Report on the Quarterly and Year to Date Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

**To The Board of Directors,  
Lahoti Overseas Limited.**

**Report on the audit of the Consolidated Financial Results**

**Opinion**

We have audited the accompanying statements of the quarterly and year to date consolidated financial results of **Lahoti Overseas Limited** (" Holding Company") and its subsidiaries G Varadan Private Limited and Innovative Spintex Private Limited, (the Holding Company and its subsidiary together referred to as "the Group"), for the quarter and year ended March 31, 2026 ("Statement") attached herewith being submitted by Company by the Holding Company pursuant to the requirements of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Consolidated Financial Results" section of our report. We are independent of the Group and in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditor in terms of their reports referred to in "Other Matter" paragraph below, is sufficient and appropriate to provide a basis for our opinion.

**Management's Responsibilities for the Consolidated Financial Results**

The Statement has been prepared on the basis of the consolidated annual financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income of the Company and other financial information of the company including in accordance with the applicable Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board Of Director of the companies are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act and for safeguarding of their assets and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free



from material misstatement, whether due to fraud or error which have been used for the purpose of preparation of the Statement by the Directors of the companies, as aforesaid.

In preparing the statement, the respective Board of Directors of the companies are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of companies are also responsible for overseeing the Company's financial reporting process.

### **Auditor's Responsibility for the Audit of Consolidated Financial Results**

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- (a) Identify and assess the risks of material misstatement of the standalone financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- (b) Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and operating effectiveness of such control.
- (c) Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- (d) Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company's to cease to continue as a going concern.
- (e) Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.



- (f) Obtain sufficient appropriate audit evidence regarding the financials results/ financials information of the entities within the Holding Company and it's of which we are the independent auditors to express an opinion on the Statement. We responsible for the directions, supervision and performance of the audit of financial information of such entities include in the statement which have been audited by other auditor, such other auditors remain responsible for the directions, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance of Holding Company and such entities included in the statement of which we are independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit. We also provide those charged with governance with the statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities Exchange Board of India under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

**For P C Ghadiali and Co LLP**  
**Chartered Accountants**  
FRN: 103132WW-100037

**Pannkaj Ghadiali**  
**(Managing Partner)**  
Membership No.: 031745  
**UDIN: 26031745ORJAND7905**



Place: Mumbai

Date: May 28, 2026



**LAHOTI OVERSEAS LIMITED**  
 REGD.OFFICE :ARUN CHMBERS, TARDEO ROAD, MUMBAI-400 034  
 CIN L74999MH1995PLC087643  
 Statement of Audited Financial Results for the Quarter and Year ended March 31,2026

(Rs.in Lakhs)

Sr.No.	Particulars	CONSOLIDATED				
		Quarter ended			Year ended	
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for the current period ended	Year to date figures for the previous Year ended
		31/03/2026	31/12/2025	31/03/2025	31/03/2026	31/03/2025
		Audited	Unaudited	Audited	Audited	Audited
D)	<b>CONTINUING OPERATIONS</b>					
	(a) Net Sales / Income from operations	8,467.76	9,334.29	11,628.44	36,559.84	49,121.39
	(b) Other Operational Income	377.60	653.14	736.04	1,742.57	3,039.94
	<b>Total Revenue From Operations</b>	<b>8,845.35</b>	<b>9,987.43</b>	<b>12,364.48</b>	<b>38,302.41</b>	<b>52,161.33</b>
II)	Other Income	260.29	260.28	268.36	1,469.45	591.95
	Unrealised Gain/Loss (net)	(60.29)	(35.31)	(14.37)	73.45	85.22
III)	<b>Total Income (I+II)</b>	<b>9,045.35</b>	<b>10,212.40</b>	<b>12,618.47</b>	<b>39,845.31</b>	<b>52,838.49</b>
IV)	<b>Expenses</b>					
	(a) Purchases of stock-in-trade	8,530.26	8,855.79	10,213.83	35,380.46	46,251.05
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(312.35)	18.66	750.19	(206.53)	502.29
	(c) Employee benefits expenses	116.37	103.61	133.21	431.82	397.68
	(d) Selling expenses	313.49	385.44	513.04	1,519.81	2,537.96
	(e) Finance costs	72.84	72.33	68.98	224.01	343.14
	(f) Depreciation and amortisation expenses	56.73	57.10	63.87	226.84	247.30
	(g) Other expenses	225.75	177.91	179.29	685.17	686.95
	<b>Total expenses (IV)</b>	<b>9,003.09</b>	<b>9,670.84</b>	<b>11,922.42</b>	<b>38,261.58</b>	<b>50,966.36</b>
V)	<b>Profit / (Loss) before Exceptional items and tax (III-IV)</b>	<b>42.26</b>	<b>541.56</b>	<b>696.04</b>	<b>1,583.73</b>	<b>1,872.13</b>
V)	Exceptional items Gain/(loss) net	-	-	-	-	-
VI)	<b>Profit / (Loss) before tax (V-VI)</b>	<b>42.26</b>	<b>541.56</b>	<b>696.04</b>	<b>1,583.73</b>	<b>1,872.13</b>
VII)	<b>Tax expenses:</b>					
	(a) Current tax	29.11	196.35	250.76	371.09	547.06
	(b) Short/Excess Provision	0.55	0.00	0.02	0.56	0.02
	(c) Deferred tax	(132.15)	(86.65)	17.39	(223.96)	11.20
VIII)	<b>Net Profit / (Loss) for the period from continuing operations (VI-VII)</b>	<b>144.75</b>	<b>431.86</b>	<b>427.87</b>	<b>1,436.04</b>	<b>1,313.85</b>
IX)	Profit/(Loss) from Discontinuing operations	-	-	-	-	-
X)	Tax expenses of Discontinuing operations	-	-	-	-	-
XI)	<b>Profit/(Loss) from Discontinuing operations (after tax) (IX-X)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
XII)	<b>Profit / (Loss) for the period (VIII+XI)</b>	<b>144.75</b>	<b>431.86</b>	<b>427.87</b>	<b>1,436.04</b>	<b>1,313.85</b>





**LAHOTI OVERSEAS LIMITED**  
 REGD.OFFICE :ARUN CHMBERS, TARDEO ROAD, MUMBAI-400 034  
 CIN L74999MH1995PLC087643  
 Statement of Audited Financial Results for the Quarter and Year ended March 31,2026

(Rs.in Lakhs)

Sr.No.	Particulars	CONSOLIDATED				
		Quarter ended			Year ended	
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for the current period ended	Year to date figures for the previous Year ended
		31/03/2026	31/12/2025	31/03/2025	31/03/2026	31/03/2025
	Audited	Unaudited	Audited	Audited	Audited	
XIII	<b>Other comprehensive income</b>					
	a) (i) Items that will not reclassified to profit or loss	82.93	(8.87)	(236.73)	93.17	(119.62)
	(ii) Income tax relating to items will not be reclassified to profit or loss	(20.87)	2.23	58.25	(23.45)	30.10
	b) (i) Items that will be reclassified to profit or loss	-	-	-	-	-
	(ii) Income tax relating to items will be reclassified to profit or loss	-	-	-	-	-
	<b>Total Comprehensive income/ (Loss)</b>	<b>62.06</b>	<b>(6.64)</b>	<b>(178.47)</b>	<b>69.72</b>	<b>(89.51)</b>
XIV	<b>Profit (Loss) and other comprehensive income for the period (XII+XIII)</b>	<b>206.81</b>	<b>425.22</b>	<b>249.40</b>	<b>1,505.76</b>	<b>1,224.34</b>
XV	<b>Earnings per equity share (face value Rs.2/-)</b>					
	(a) Basic (in Rs.)	0.50	1.48	1.47	4.92	4.50
	(b) Diluted (in Rs.)	0.50	1.48	1.47	4.92	4.50

**Notes:**

- 1 The above consolidated results as per regulation 33 of SEBI (Listing Obligations and Discloser Requirements) Regulations, 2015 for the quarter ended on 31st March, 2026 are reviewed by the Audit Committee in its meeting held on 28th May, 2026, approved & taken on record by the Board of Directors in its meeting held on 28th May, 2026.
- 2 The figures of the quarter ended 31st March, 2026 and year ended 31st March, 2026 are balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the fourth quarter of the relevant financial year.
- 3 This Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind-AS), prescribed under Section 133, of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- 4 The Statutory Auditors of the Company have carried out the " Limited Review" of the above results.
- 5 Previous period/quarter figures have been regrouped/reclassified wherever necessary.
- 6 The above financial results are available on the website of the Company - [www.lahotioverseas.in](http://www.lahotioverseas.in)
- 7 The results are consolidated results of Lahoti Overseas Limited and it's subsidiaries G.Varadan Limited and Innovative Spintex Private Limited.

For LAHOTI OVERSEAS LIMITED

PLACE : MUMBAI  
 DATE : May 28, 2026



UMESH LAHOTI  
 MANAGING DIRECTOR  
 DIN 00361216



# LAHOTI OVERSEAS LIMITED

REGD.OFFICE : 307, ARUN CHMBERS, TARDEO ROAD, MUMBAI-400 034

CIN: L74999MH1995PLC087643

Statement of Assets and Liabilities as at March 31,2026

(₹ in lakhs)

Sr. No.	Particulars	As at 31/03/2026	As at 31/03/2025
	<b><u>ASSETS</u></b>		
1	<b>Non-current assets</b>		
	(a) Plant, property and equipment	795.41	1,115.76
	(b) Investment property	1,520.50	1,598.33
	(c) Goodwill	42.60	42.60
	(d) Financial assets	-	-
	(i) Investments	7,009.79	4,380.34
	(ii) Trade receivables	6.83	6.83
	(iii) Other Financial Assets	315.15	315.11
	(e) Non-Current tax asset (net)	178.23	177.40
		<b>9,868.50</b>	<b>7,636.36</b>
2	<b>Current assets</b>		
	(a) Inventories	913.74	707.21
	(b) Financial assets	-	-
	(i) Investments	1,187.05	-
	(ii) Trade receivables	10,439.84	11,091.34
	(iii) Cash and cash equivalents	1,652.03	1,943.36
	(iv) Loans and Advances	9.77	46.01
	(v) Other Financial Assets	1,561.62	1,126.08
	(c) Other Current assets	137.94	221.05
	(d) Current year Tax Assets	380.23	446.64
		<b>16,282.24</b>	<b>15,581.68</b>
	<b>Total Assets</b>	<b>26,150.74</b>	<b>23,218.05</b>
	<b><u>EQUITY AND LIABILITIES</u></b>		
1	<b>Equity</b>		
	(a) Equity Share Capital	584.59	584.59
	(b) Other Equity	20,965.21	19,517.80
		<b>21,549.80</b>	<b>20,102.38</b>
2	<b>Non-current liabilities</b>		
	(a) Financial liabilities		
	(i) Long-term borrowings	-	-
	(i) Trade payables		
	-Total outstanding dues to micro enterprises and small enterprises	-	-
	-Total outstanding dues to creditors other than micro enterprises and small enterprises	18.83	30.51
	(b) Other long-term liabilities	166.19	180.47
	(c) Long-term provisions	84.97	62.52
	(d) Deferred Tax Liabilities (Net)	141.32	341.83
		<b>411.30</b>	<b>615.33</b>





# LAHOTI OVERSEAS LIMITED

REGD.OFFICE : 307, ARUN CHMBERS, TARDEO ROAD, MUMBAI-400 034

CIN: L74999MH1995PLC087643

Statement of Assets and Liabilities as at March 31,2026

(₹ in lakhs)

Sr. No.	Particulars	As at 31/03/2026	As at 31/03/2025
3	<b>Current liabilities</b>		
	(a) Financial liabilities		
	(i) Short-term borrowings	3,203.36	605.32
	(ii) Trade payables	-	
	-Total outstanding dues to micro enterprises and small enterprises	28.59	37.61
	-Total outstanding dues to creditors other than micro enterprises and small enterprises	192.02	356.96
	(b) Other current liabilities	375.40	915.59
	(c) Short-term provisions	19.16	37.80
	(d) Current Tax Liabilities	371.09	547.06
		<b>4,189.63</b>	<b>2,500.34</b>
	<b>Total Equity and Liabilities</b>	<b>26,150.74</b>	<b>23,218.05</b>

**Notes :**

- 1 The above audited financial results as per regulation 33 of SEBI (Listing Obligations and Discloser Requirements) Regulations, 2015 for the quarter & year ended on 31st March, 2026 were reviewed by the Audit Committee at its meeting held on 28th May, 2026 and approved & taken on record by the Board of Directors at its meeting held on 28th May, 2026.
- 2 This Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind-AS), prescribed under Section 133, of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- 3 The figures of the quarter ended 31st March, 2026 and year ended 31st March, 2026 are balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the relevant financial year.
- 4 The Company has identified two reportable segments, Export/Trading Division and Power Division in accordance with the requirements of Ind AS 108.
- 5 Previous year's figures have been regrouped, rearranged and reclassified wherever necessary.
- 6 The above financial results are available on the website of the Company - [www.lahotioverseas.in](http://www.lahotioverseas.in)
- 7 The statement is consolidated statement of Lahoti Overseas Limited and it's subsidiaries G.Varadan Limited and Innovative Spintex Private Limited.

For LAHOTI OVERSEAS LIMITED



UMESH LAHOTI  
MANAGING DIRECTOR  
DIN 00361216

PLACE : MUMBAI  
DATE : May 28, 2026



# LAHOTI OVERSEAS LIMITED

REGD.OFFICE : 307, ARUN CHMBERS, TARDEO ROAD, MUMBAI-400 034

CIN: L74999MH1995PLC087643

Cash Flow Statement for the year ended March 31,2026

(₹ in lakhs)

Sr. No.	Particulars	For the Year Ended 31/03/2026	For the Year Ended 31/03/2025
A	<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
	Net Profit before Tax and prior period items	1,583.73	1,872.13
	<u>Adjustements for:</u>		
	Interest Paid	81.37	197.85
	Depreciation	226.84	247.30
	(Profit)/Loss on sale of Property, Plant and Equipment	3.67	-
	(Profit)/Loss on Sales of Land	(541.99)	-
	Rent Received	(276.30)	(242.86)
	Other Non-operating Income	(17.42)	(28.77)
	Profit and loss on sale of investment	(121.41)	(27.95)
	Unrealised (Gain)/Loss	(73.45)	(85.22)
	Interest Received	(333.41)	(149.13)
	Dividend Received	(6.06)	(4.34)
	Net Profit from Operating Activities	525.58	1,779.02
	<b>Movements in Working Capital</b>		
	(Increase)/Decrease in Inventories	(206.53)	502.29
	(Increase)/Decrease in Trade & Other Receivable	668.92	(1,224.38)
	(Increase)/Decrease in Other current assets	83.11	27.72
	(Increase)/Decrease in Short term loans and advances	(399.30)	977.59
	(Increase)/Decrease in Long Term Receivables	(0.86)	19.69
	Increase/(Decrease) Trade Payable, Current Liabilities	(732.78)	197.34
	Increase/(Decrease) Other Long Term Liabilities & Long term provisions	89.65	8.59
	Cash Generated from Operations	27.78	2,287.86
	Taxes paid	(481.22)	(260.78)
	Net Cash Flow Before Extraordinary Items	(453.44)	2,027.08
	Exceptional Items / Adjustments (Non-Operating Income)	-	-
	Cash Flow From Operating Activities After Extraordinary Items	(453.44)	2,027.08
B	<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
	Purchase of Property Plant and Equipment	(33.95)	(195.74)
	Sale of Prpoerty Plant and Equipment	743.61	-
	Purchase of Investment	(10,291.64)	(1,506.05)
	Sale of Investment	6,670.00	504.69
	Interest Received	333.41	149.13
	Dividend Received	6.06	4.34
	Rent Received	276.30	242.86
	Net Cash Flow from Investing Activities	(2,296.21)	(800.77)



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# LAHOTI OVERSEAS LIMITED

REGD.OFFICE : 307, ARUN CHMBERS, TARDEO ROAD, MUMBAI-400 034

CIN: L74999MH1995PLC087643

Cash Flow Statement for the year ended March 31,2026

(₹ in lakhs)

Sr. No.	Particulars	For the Year Ended 31/03/2026	For the Year Ended 31/03/2025
C	<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
	Dividend Paid	(58.34)	(58.34)
	Interest paid	(81.37)	(197.85)
	Increase/(Decrease) In Unsecured Loans	2,598.04	(427.28)
		-	
	<i>Net Cash From Financing Activities</i>	2,458.33	(683.47)
	Net Increase in Cash and Cash Equivalents (A+B+C)	(291.33)	542.84
	Cash and Cash Equivalents (OPENING BALANCE)	1,943.36	1,400.52
	Cash and Cash Equivalents (CLOSING BALANCE)	1,652.03	1,943.36
		(291.33)	542.84

Notes:

- 1 The above Cash Flow Statement has been prepared under the "Indirect Method" as set out in the Ind AS 7 on Cash Flow Statement.
- 2 Cash and cash equivalent at the end of year represents cash and bank balances.
- 3 Previous year's figures have been rearranged/regrouped, wherever

For LAHOTI OVERSEAS LIMITED

PLACE : MUMBAI  
DATE : May 28, 2026



  
UMESH LAHOTI  
MANAGING DIRECTOR  
DIN 00361216



# LAHOTI OVERSEAS LIMITED

REGD. OFFICE :

307, ARUN CHAMBERS, TARDEO ROAD,  
MUMBAI - 400 034. INDIA

TEL.: 91-22-40 500 100 • FAX : 91-22-40 500 150

Internet: <http://www.lahotioverseas.com>

E-Mail : [umesh@lahotioverseas.com](mailto:umesh@lahotioverseas.com)

Corporate Identity No. L74999MH1995PLC087643

May 28, 2026

To  
**BSE Limited,**  
1st Floor, New Trading Ring, Rotunda Building,  
P J Towers, Dalal Street,  
Fort, Mumbai - 400 001.

**Scrip Code: 531842**

Dear Sir/ Madam,

**Sub: Declaration pursuant to Regulation 33(3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

We, hereby confirm and declare that the Statutory Auditors of the Company i.e. P C Ghadiali & Company LLP, Chartered Accountants, have issued the audit report on the financial results of the Company for the year ended March 31, 2026 with unmodified opinion.

You are requested to take the same on record.

Thanking you.

Yours faithfully,  
For **Lahoti Overseas Limited**

**Mahesh Mishra**  
Chief Financial Officer



# LAHOTI OVERSEAS LIMITED

REGD OFFICE:

307, ARUN CHAMBERS, TARDEO ROAD,

MUMBAI - 400 034 INDIA

TEL.:91-22-40500100 FAX :91-22-40500150

E-Mail : investor@lahotioverseas.com

Corporate Identity No. L74999MH1995PLC087643

## Annexure

**Initial Disclosure pursuant to the Securities and Exchange Board of India (“SEBI”) Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, and subsequent circulars issued in this regard, the latest being the SEBI Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024**

S. No.	Particulars	Details
1	Name of the Company	Lahoti Overseas Limited
2	CIN	L74999MH1995PLC087643
3	Outstanding borrowings of Company as on March 31, 2026 (₹ in Crore)	Rs. 32.04/-
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	[ICRA] BBB – (Stable)
5	Name of the Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that we are **Not a Large Corporate**, as per the framework and applicability criteria given under the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, and subsequent circulars issued in this regard, the latest being the SEBI Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024.

### For Lahoti Overseas Limited

SHUBHAM Digitally signed by  
AGGARWA SHUBHAM  
L AGGARWAL  
Date: 2026.04.28  
13:20:22 +05'30'

**Shubham Aggarwal**  
**Company Secretary & Compliance Officer**

MAHESH Digitally signed by MAHESH  
BASUDEO BASUDEO MISHRA  
MISHRA Date: 2026.04.28 13:19:44  
+05'30'

**Mahesh Basudeo Mishra**  
**Chief Financial Officer**

**Date: 28 April, 2026**

**Place: Mumbai**